



GOOD MORNING  
Have Good Trading Day

TUESDAY



Price is what you pay.  
Value is what you get.

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	29413	-48	-0.16
NIFTY	9139	-11	-0.13

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	41.20	+1.80
HDFCBANK	77.90	+0.89
ICICIBK	8.80	+1.73
INFY	14.53	+0.35
TATAMOTOR	34.72	Unch
WIPRO	9.69	+0.62

### FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-250
FIIs Index Future	-79
FIIs Index Options	+615
FIIs Stock Future	-40
FIIs Stock Options	-54
DIIs Eq (Provisional)	-52

### CURRENCY

RBI RATE	17-APR-2017
RUPEE - \$	64.4053
EURO	68.4049
YEN 100	59.3900
GBP	80.7192

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	20636	+183	+0.90
NASDAQ	5856	+51	+0.89
NIKKEI	18403	+47	+0.26
HANG SENG	24029	-232	-0.96
SGX NIFTY	9165	-1	-0.01

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	52.56	-0.09
NATURAL GAS	3.153	-0.010
GOLD	1286	-5.9
SILVER	18.385	-0.124
COPPER	2.5840	-0.0120

### WORLD EVENTS

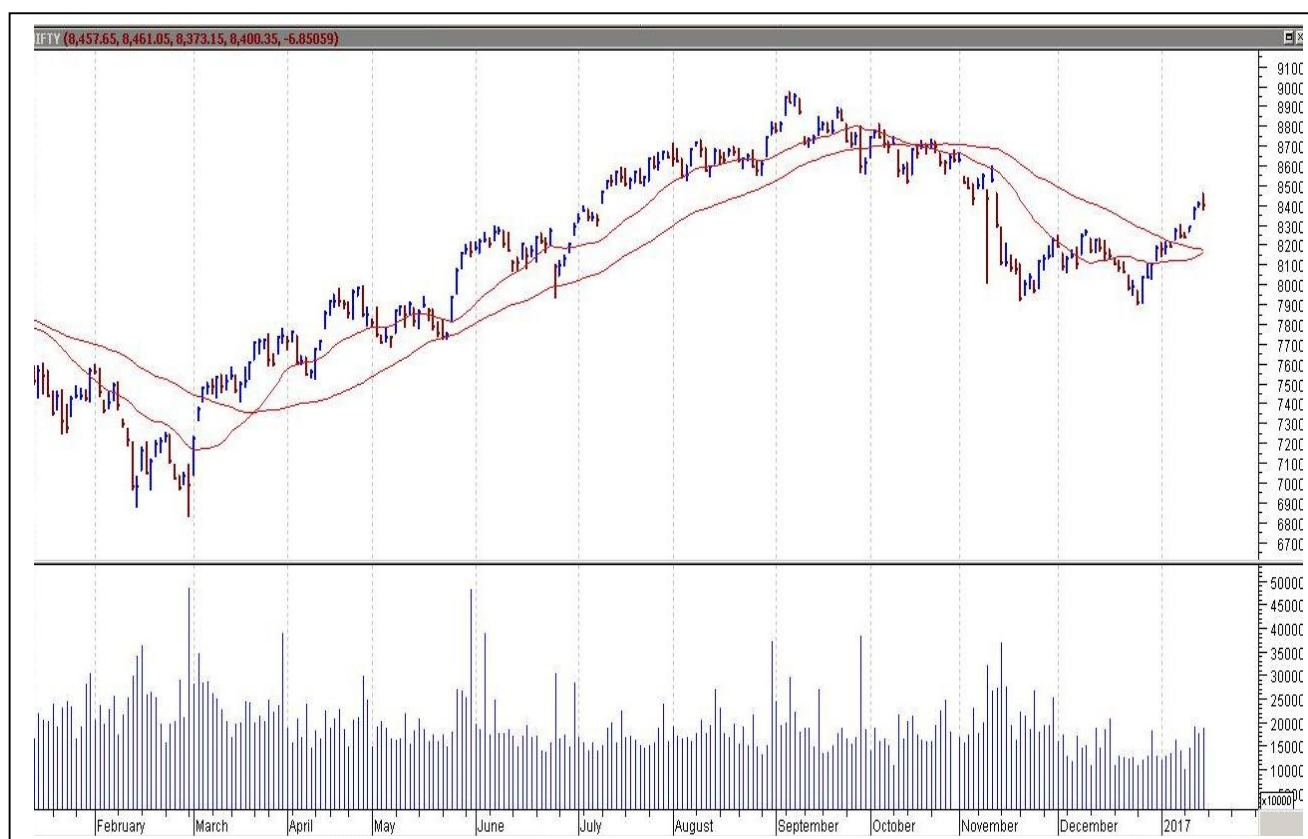
- US : Building Permits
- UK:NIL

## TOP STORY

- Gruh Finance Q4 Net Profit Up 25.8% At `110.4 Cr Vs `87.8 Cr (YoY).
- Vakrangee to provide GST registration, filing of returns, Payment and other services through Kendra Outlets.
- HPCL resumes operations at Rajasthan Refinery.
- Suzlon Energy commissioned 2 renewable projects of 50.4 MW each.
- NCC, Simplex Infra, Gayatri Projects: 4 cos shortlisted for next round of Pune Metro Construction order.
- Lakshmi Vilas Bank eyes doubling revenues in 3 years.
- PL Apollo launches Apollo coastguard corrosion proof galvanized steel pipes.
- Daichi opposes religare's move to sell 80% stake in health insurance venture.
- Tata Steel BM on 20th to consider proposal for fund raising.



## NIFTY CHART



## MARKET COMMENTARY

Indian equity markets commenced the week on a sluggish note as the benchmarks showcased an unenthusiastic performance on Monday and settled marginally below the neutral line. The key indices oscillated in an extremely tight range through the session as market participants remained on the sidelines lacking conviction amid the persistent worries over North Korea and coming French elections. Sentiments remained subdued with Reserve Bank of India's report that credit growth plunged to a whopping six-decade low of 5.08% in the financial year 2016-17, as against 10.7% a year ago. Investors also remained cautious with the private report that India's current account deficit (CAD) is expected to widen to 1.6% of GDP this year from 0.5% in 2016, owing to higher commodity prices and an expected strong domestic recovery. For today's trade Nifty likely to trade in the range between 9115 – 9165.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9139	9125	9115	9095	9085	9155	9165	9185	9245
USDINR	64.55	64.45	64.4	64.35	64.3	64.65	64.7	64.8	64.9





#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CENTRUM	ISHBHOO MI FABTRADERS PRIVATE LIMITED	S	9,900,000	40.8
FORTIS	STANDARD CHARTERED PRIVATE EQUITY (MAURITIUS) III LIMITED	S	7,304,455	190.66
KSK	IFCI LTD.	S	3,000,000	9.35
ONWARDTEC	ONWARD NETWORK TECHNOLOGIES PRIVATE LIMITED	S	575,000	87.66
SHIVACEM	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	S	1,313,133	23.25

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AHLUCONT	SUDERSHAN WALIA	SELL	869000	325.01
FORTIS	STANDARD CHARTERED PRIVATE EQUITY (MAURITIUS) III LIMITED	SELL	2817500	190.92
KAMATHOTEL	CLEARWATER CAPITAL PARTNERS (CYPRUS) LIMITED ( FCCB)	SELL	470000	37.4
KNRCON	HSBC GIF ASIA EX JAPAN EQUITY SMALLER COMPANIES	SELL	746318	198
TVSELECT	L U GHURIA HUF	SELL	104022	211.26

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

BHARATFIN,IBREALEST,INFIBEAM,JINDALSTEL,UJJIVAN ,JSWENERGY

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status





## CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref. No.: NSE/CML/34587: Suspension of trading in Equity Shares of NEPC India Limited in accordance with SEBI circular dated November 30, 2015. Trading in the Equity Shares of the companies would be suspended w.e.f. April 28, 2017 and the suspension will continue till such time the Company complies including the payment of fine.

NSE Download Ref.No.: NSE/CML/34611: Change in Symbol and Name of the Company –Indiabulls Wholesale Services Limited. Old Symbol-IBWSL, New Symbol-SORILHOLD, New Name of the Company-SORIL Holdings and Ventures Limited. This circular shall be effective from April 18, 2017.

NSE Download Ref No : NSE/FAOP/34640: Discontinuation of Futures and Options Contracts in the security Cairn India Limited. The existing contract will expire April, 25, 2017.

NSE Download Ref.No.: NSE/CML/34627: Suspension of trading in equity shares -Cairn India Limited. Symbol-Cairn, Series-EQ, Reason for Suspension-Scheme of Arrangement. This Circular shall be effective from April 26, 2017.

### BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE
OFSS	19-Apr-17	Interim Dividend Rs 170 Per Share
MAHINDCIE	19-Apr-17	Annual General Meeting
FOSECOIND	20-Apr-17	Dividend - Rs 7/- Per Share
SANOFI	25-Apr-17	Annual General Meeting/Dividend Rs 50/- Per Share
RAIN	26-Apr-17	Annual General Meeting
VASWANI	27-Apr-17	Extraordinary General Meeting
ABB	28-Apr-17	Annual General Meeting/Dividend - Rs 4/- Per Share
ITDCM	3-May-17	Annual General Meeting/Dividend - Re 0.30 Per Share
CRISIL	3-May-17	Interim Dividend
VESUVIUS	4-May-17	Dividend - Rs 6.50 Per Share
RSYSTEMS	8-May-17	Annual General Meeting
GMBREW	9-May-17	Annual General Meeting/Dividend - Rs 3/- Per Share
GODREJCP	16-May-17	Interim Dividend
NESTLEIND	19-May-17	Annual General Meeting/Dividend - Rs 23/- Per Share
MERCK	25-May-17	Annual General Meeting/Dividend-Rs 11/- Per Share (Revised)
CASTROLIND	25-May-17	Annual General Meeting/Dividend-Rs 4.50 Per Share

## NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1260/\$1229 & Resistance = \$1321/\$1348.
- Crude oil range->\$47 to \$57.
- Stocks Rise, Dollar Falls as Weekend Risks Fade: Markets Wrap: - U.S. stocks rebounded from a weekly slide, while the dollar weakened as traders returned from a long weekend that failed to deliver major geopolitical events that threaten global growth. Treasuries held gains amid soft inflation data in America.
- Dollar hits five-month low vs. yen as North Korea tensions mount: - The dollar dipped to a five-month low against the yen on Monday as rising tensions over North Korea kept the safe-haven Japanese currency in demand.
- Gold moves higher on weaker dollar and geopolitical tension: - Gold prices rose in European trade on Monday as a weaker dollar and tensions on the Korean peninsula supported demand. Gold also benefitted Monday from a weaker dollar as the greenback felt pressure from Friday's release of weak U.S. [retail sales](#) and [inflation](#) data. A weak dollar usually supports gold prices, as it bolsters the metal's appeal as an alternative asset and makes dollar-priced commodities more attractive to holders of other currencies. Geopolitical tension surrounding North Korea also remained on markets' radar, supporting demand for safe haven assets, a day after the country's attempted launch on Sunday of a ballistic missile failed.
- Oil trades lower as U.S. continues to ramp up production: - Oil prices headed lower on Monday as a continuous increase in U.S. production caused concern that major oil producers would be unable to achieve a dent in the global supply glut despite their agreement to cut output.

## TRENDS & OUTLOOK – DATE: 18-Apr- 2017

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	28845	29100	29410	29700	29966
SILVER (May)	40100	41200	42550	43700	45150

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Apr)	357	363	369	375	381
ZINC (APR)	160.45	164.10	168.25	172.75	177.90
LEAD (Apr)	136.55	140.40	144.70	149.20	153.70
NICKEL (Apr)	591	607	625	648	671

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Apr)	3175	3301	3420	3566	3675
NATURAL GAS (Apr)	194	201	206	215	223

### DATA TALKS : TODAY'S ECONOMIC DATA :

TIC Long-Term Purchases, Monetary Policy Meeting Minutes of AUD, Building Permits, Housing Starts, Capacity Utilization Rate, Industrial Production m/m.





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All the Ladies in the house are  
cordially invited to come  
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